

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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DEUTSCHE BANK TRUST COMPANY, :  
AMERICAS, in its capacity as successor indenture :  
trustee for certain series of Senior Notes, LAW :  
DEBENTURE TRUST COMPANY OF NEW :  
YORK, in its capacity as successor indenture :  
trustee for certain series of Senior Notes, and :  
WILMINGTON TRUST COMPANY, in its :  
capacity as successor indenture trustee for certain :  
series of PHONES Notes, :

Plaintiffs, :

vs. :

ABU DHABI INVESTMENT AUTHORITY, *et* :  
*al.* :

Defendants. :  
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Docket No. 11-cv-4522 (RJH)

**RULE 7.1 CORPORATE  
DISCLOSURE STATEMENT**

**CORPORATE DISCLOSURE STATEMENT OF DEFENDANT THE BANK OF NEW  
YORK MELLON CORPORATION**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendant The Bank of New York Mellon Corporation (incorrectly sued as “Bank of New York Mellon Corporation”) states as follows:

The Bank of New York Mellon Corporation is a publicly-held corporation and has no parent corporation. No publicly-held corporation owns 10% or more of its stock.

Dated: September 27, 2011

Respectfully Submitted,

PROSKAUER ROSE LLP

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